



TITAN
WEALTH MANAGEMENT



Our Firm

Founded in 2017, Titan is a full-service wealth management firm for exceptional builders and their families.

SCALE

\$1.26 billion in assets under management (as of 6/2/2026)

+30 employees

CAPABILITIES

Investments, equity compensation, tax planning, retirement and financial planning, trust & estate planning coordination, and insurance coordination.

HEADQUARTERS

Greenwich Village, NYC

FOUNDERS

Clayton Gardner & Joe Percoco (ex Wharton, Goldman Sachs)



Our Clients

We serve emerging high net worth employees, both pre and post IPO, from leading technology companies throughout the United States.

PRIVATE COMPANIES

SPACEX ANDURIL

OpenAI ANTHROPIC X1

databricks RIPPLING ramp

PUBLIC COMPANIES

Microsoft NVIDIA Google amazon

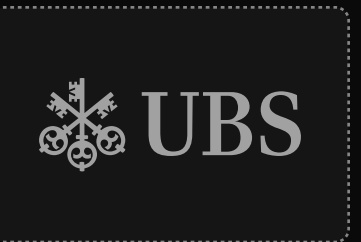
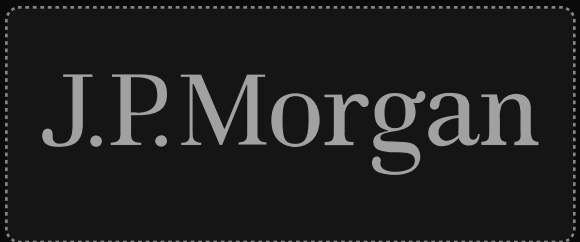
Meta Apple TESLA





Our Team

Our Wealth Advisory team hails from leading private wealth firms like JP Morgan, Goldman Sachs, Bank of America and UBS.



Our Edge

We built the wealth manager we always wanted for ourselves: a fair price for great service and distinctive financial products designed to help compound your wealth.

OLD WORLD

Extremely high fees & minimums
1% fees, before commissions

Lazy advisory model

Once your money is in, you usually don't hear much from your advisor

Cookie-cutter approach

Once your money is in, you usually don't hear much from your advisor



TITAN

Competitive fees & alignment

0.4% annual fees, no commissions. We win when you win

Exceptional service

Dedicated advisor, fast response times, beautiful client experience

Proprietary Access

Access to "Titan-only" products, like Titan Smart Sell, and Titan Direct Indexing



**OUR IMPACT:
\$302 MILLION**

**TOTAL GROWTH FOR CLIENTS
SINCE INCEPTION**

Figure represents the total growth for all Titan clients from Titan's first strategy launch on 2/20/2018 through 3/31/2026, net of fees (where applicable). Includes both realized and unrealized gains of all offerings made available over time, accounting for the reinvestment of dividends. The 5-year figure is \$230M from 4/01/2021, and the 1-year figure is \$86M from 4/01/2025. Figures are before tax and do not account for individual client tax liability. Some clients experienced losses individually that are netted against gains in this aggregate. Not representative of any individual client's experience. Past performance is not indicative of future results. All investments carry risk, including the potential loss of principal, and investment growth is not guaranteed.



Your Team



YOU & YOUR FAMILY



We are your wealth team, here to navigate all your wealth workstreams, while ensuring you have final say

YOUR WEALTH ADVISOR

Your primary relationship touchpoint

YOUR CLIENT SERVICE SPECIALIST

For operational support like wires and account transfers

YOUR INVESTMENT TEAM

Managing your investment portfolio

AT YOUR SERVICE

Proactive check-ins

No-effort execution

Fast response times



Your Wealth Framework

We coach clients to think of their wealth in three domains (the Titan 3Ps). Each requires a different approach.

PRESERVE	PROSPER	PROVIDE
<p>Money you need in the next 2 years</p> <p>..... THE NEXT TWO YEARS</p>	<p>The main growth engine of your wealth, compounding for several decades</p> <p>..... 2-25 YEARS</p>	<p>Sharing your wealth with your family and future generations</p> <p>..... RETIREMENT & BEYOND</p>



Our Capabilities

<p>PRESERVE</p> <p>Protect what you've built</p>	<p>PROSPER</p> <p>Compound your wealth</p>	<p>PROVIDE</p> <p>Share your wealth for future generation</p>
<p>High-Yield Cash Management</p> <ul style="list-style-type: none"> Smart Treasury <p>Cash Flow</p> <ul style="list-style-type: none"> Cash Flow Planning 	<p>Investment Management</p> <ul style="list-style-type: none"> Active Equities: Flagship, Opportunities, Offshore Passive Equities: Automated Stocks Passive Fixed Income: Automated Bonds <p>Alternative Investments</p> <ul style="list-style-type: none"> ARK Venture Fund Carlyle Tactical Private Credit Fund Apollo Diversified Credit Fund Apollo Diversified Real Estate Fund Titan Crypto <p>Tax Alpha</p> <ul style="list-style-type: none"> Smart Sell Direct Indexing Diversify Tax Points 	<p>Trust & Estate Planning</p> <ul style="list-style-type: none"> Titan Wealth Coordination Services (Network of partners across trust & estate, insurance, tax, charitable giving) <p>Retirement</p> <ul style="list-style-type: none"> IRA/401(k) concierge for rollovers Roth conversions Tax Optimization strategies



Your Next Steps

Schedule your first Strategy Session. We can identify quick wins in 20 minutes.

01

INITIAL CONVERSATION WITH YOUR ADVISOR

Schedule a quick 20-minute call to share your priorities. No preparation required.



02

TACTICAL QUICK WINS

We'll build a tailored wealth strategy around your objectives and can provide immediate recommendations and next steps.



03

ACCOUNT SETUP AND IMPLEMENTATION

Opening an account and setting up deposits is as easy as a push notification—our team handles the heavy lifting.



04

ONGOING PARTNERSHIP

We'll stay in touch regularly, monitoring and adjusting your investments to keep you on track toward your goals.



CASE STUDY

 **Meta**

SOFTWARE ENGINEER
META
NET WORTH / \$7 MILLION



Diversifying a Concentrated Meta Position

90%

NET WORTH IN META

\$600K

SOLD WITH MINIMAL TAX IMPACT

1 Week

TIME TO INITIAL DIVERSIFICATION

THE SITUATION

A Meta engineer came to Titan with 90% of his \$6.7M net worth in a single stock, a problem that just got worse after a large new grant in March 2026. He was also being under-withheld on his RSUs by 15%, quietly building toward a surprise tax bill at year-end.

WHAT WE DID

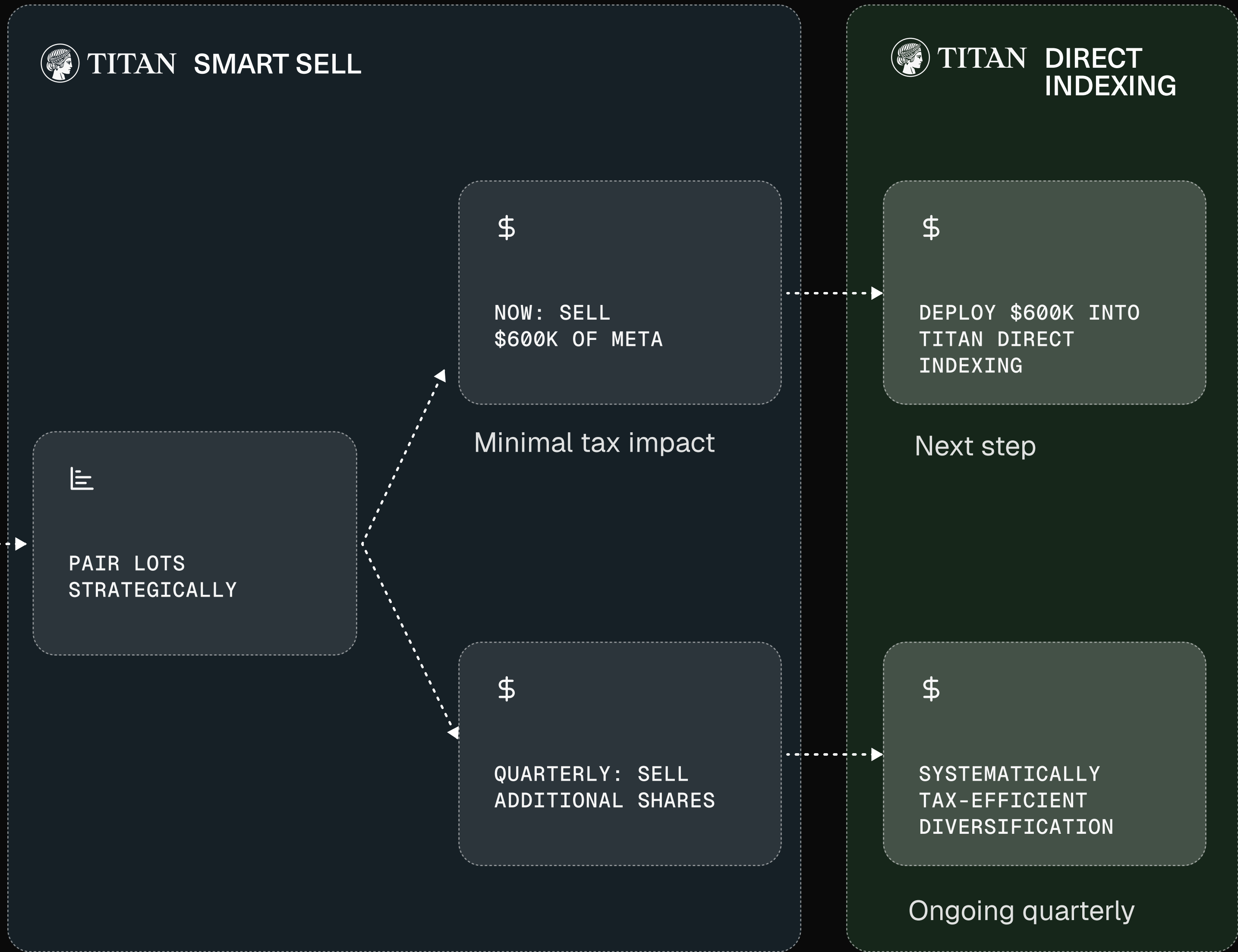
We paired specific Meta lots to sell \$600K of shares with a minimal tax impact. Then we built a multi-year unwind plan, selling at each quarterly vest window, planning to reinvest in direct indexing, and maxing out a Mega Backdoor Roth to offset taxes on future growth.

THE OUTCOME

Concentration dropped from 90% to 80% in week one, with a clear path to meaningful diversification over five years. Tax surprise averted. For the first time, his RSUs, cash, and retirement accounts are working as one coordinated plan.



Execution Process



Our team facilitated a full \$600K liquidity moment in Week 1.



We mapped out 1,773 individual tax lots



TITAN EQUITY COMPENSATION: GRANT DETAIL													
Client:		Timothee Chalamet		Date: 03/04/2026		Tax Year: 2026		Filing Status: Single		FMV (\$/sh): \$590.88		Portfolio (excl. equity): \$590,000	
► RSU / RSA													
GRANT INFO					SHARE COUNTS					VALUES			
Grant ID / Description	Status	Type	Grant Date	Expiration Date	Original Granted	Total Vested (all time)	Sold / Withheld	Remaining Vested (unsold)	Total Unvested	FMV (\$/sh)	Vested & Remaining Value (\$)	Unvested Value (\$)	Total Value (\$)
3/20/23	Active	RSU	3/20/23		720	580		580	140	\$590.88		\$82,723	\$82,723
3/20/24	Active	RSU	3/20/24		450	225		225	225	\$590.88		\$132,948	\$132,948
3/20/25	Active	RSU	3/20/25		470	125		125	345	\$590.88		\$203,854	\$203,854
3/20/26	Active	RSU	3/20/26		7,500	450		450	7,050	\$590.88		\$4,165,704	\$4,165,704
RSU / RSA TOTALS					9,140	1,380	-	1,380	7,760		-	\$4,585,229	\$4,585,229
► COMMON SHARES (Early Exercise / Previously Purchased / Previously Exercised Options)													
Share Class / Description	Type	Issue Date	Number of Shares	Cost Basis (\$/sh)	Total Cost Basis (\$)	FMV (\$/sh) *override	Current Value (\$)	Unrealized Gain (\$)	Notes	Exclude from			
Vested	Common	Various	1,773		\$798,036	\$590.88	\$1,047,630	\$249,594	Various	No			
COMMON SHARES TOTALS (excluded rows not shown)			1,773		\$798,036		\$1,047,630	\$249,594					

Open Date	Quantity	Price	Cost/Share	Market Value	Cost Basis	Gain/Loss (\$)	Gain/Loss (%)	Holding Period
08/15/2025	28	\$590.88	\$782.13	\$16,544.64	\$21,899.64	-\$5,355.00	-22.27%	Short Term
08/15/2025	18	\$590.88	\$782.13	\$10,635.84	\$14,078.34	-\$3,442.50	-22.27%	Short Term
08/15/2025	17	\$590.88	\$782.13	\$10,044.96	\$13,296.21	-\$3,251.25	-22.27%	Short Term
08/15/2025	16	\$590.88	\$782.13	\$9,454.08	\$12,514.08	-\$3,060.00	-22.27%	Short Term
02/15/2025	25	\$590.88	\$736.67	\$14,772.00	\$18,416.75	-\$3,644.75	-17.47%	Long Term
02/15/2025	16	\$590.88	\$736.67	\$9,454.08	\$11,786.72	-\$2,332.64	-17.47%	Long Term
02/15/2025	14	\$590.88	\$736.67	\$8,272.32	\$10,313.38	-\$2,041.06	-17.47%	Long Term
02/15/2025	8	\$590.88	\$736.67	\$4,727.04	\$5,893.36	-\$1,166.32	-17.47%	Long Term
05/15/2025	27	\$590.88	\$659.36	\$15,953.76	\$17,802.72	-\$1,848.96	-7.80%	Long Term
05/15/2025	18	\$590.88	\$659.36	\$10,635.84	\$11,868.48	-\$1,232.64	-7.80%	Long Term
05/15/2025	17	\$590.88	\$659.36	\$10,044.96	\$11,209.12	-\$1,164.16	-7.80%	Long Term
05/15/2025	16	\$590.88	\$659.36	\$9,454.08	\$10,549.76	-\$1,095.68	-7.80%	Long Term
02/15/2026	25	\$590.88	\$639.77	\$14,772.00	\$15,994.25	-\$1,222.25	-4.97%	Short Term
02/15/2026	16	\$590.88	\$639.77	\$9,454.08	\$10,236.32	-\$782.24	-4.97%	Short Term
02/15/2026	15	\$590.88	\$639.77	\$8,863.20	\$9,596.55	-\$733.35	-4.97%	Short Term
02/15/2026	15	\$590.88	\$639.77	\$8,863.20	\$9,596.55	-\$733.35	-4.97%	Short Term
05/15/2026	287	\$590.88	\$618.43	\$169,582.56	\$177,489.41	-\$7,906.85	-1.69%	Short Term
05/15/2026	28	\$590.88	\$618.43	\$16,544.64	\$17,316.04	-\$771.40	-1.69%	Short Term
05/15/2026	18	\$590.88	\$618.43	\$10,635.84	\$11,131.74	-\$495.90	-1.69%	Short Term
05/15/2026	17	\$590.88	\$618.43	\$10,044.96	\$10,513.31	-\$468.35	-1.69%	Short Term
11/15/2025	27	\$590.88	\$609.46	\$15,953.76	\$16,455.42	-\$501.66	-0.25%	Short Term
11/15/2025	18	\$590.88	\$609.46	\$10,635.84	\$10,970.28	-\$334.44	-0.25%	Short Term
11/15/2025	17	\$590.88	\$609.46	\$10,044.96	\$10,360.82	-\$315.86	-0.25%	Short Term
11/15/2025	16	\$590.88	\$609.46	\$9,454.08	\$9,751.36	-\$297.28	-0.25%	Short Term
11/15/2024	28	\$590.88	\$577.16	\$16,544.64	\$16,160.48	\$384.16	5.34%	Long Term
11/15/2024	17	\$590.88	\$577.16	\$10,044.96	\$9,811.72	\$233.24	5.34%	Long Term
11/15/2024	16	\$590.88	\$577.16	\$9,454.08	\$9,234.56	\$219.52	5.34%	Long Term
11/15/2024	8	\$590.88	\$577.16	\$4,727.04	\$4,617.28	\$109.76	5.34%	Long Term
08/15/2024	27	\$590.88	\$526.76	\$15,953.76	\$14,222.52	\$1,731.24	15.41%	Long Term
08/15/2024	17	\$590.88	\$526.76	\$10,044.96	\$8,954.92	\$1,090.04	15.41%	Long Term
08/15/2024	16	\$590.88	\$526.76	\$9,454.08	\$8,428.16	\$1,025.92	15.41%	Long Term
08/15/2024	8	\$590.88	\$526.76	\$4,727.04	\$4,214.08	\$512.96	15.41%	Long Term
02/15/2024	25	\$590.88	\$473.28	\$14,772.00	\$11,832.00	\$2,940.00	28.46%	Long Term
02/15/2024	15	\$590.88	\$473.28	\$8,863.20	\$7,099.20	\$1,764.00	28.46%	Long Term
02/15/2024	8	\$590.88	\$473.28	\$4,727.04	\$3,786.24	\$940.80	28.46%	Long Term
02/15/2024	3	\$590.88	\$473.28	\$1,772.64	\$1,419.84	\$352.80	28.46%	Long Term
05/15/2024	28	\$590.88	\$471.85	\$16,544.64	\$13,211.80	\$3,332.84	28.85%	Long Term
05/15/2024	17	\$590.88	\$471.85	\$10,044.96	\$8,021.45	\$2,023.51	28.85%	Long Term
05/15/2024	16	\$590.88	\$471.85	\$9,454.08	\$7,549.60	\$1,904.48	28.85%	Long Term
05/15/2024	8	\$590.88	\$471.85	\$4,727.04	\$3,774.80	\$952.24	28.85%	Long Term
08/15/2021	32	\$590.88	\$363.18	\$18,908.16	\$11,621.76	\$7,286.40	67.40%	Long Term
08/15/2021	9	\$590.88	\$363.18	\$5,317.92	\$3,268.62	\$2,049.30	67.40%	Long Term
08/15/2021	3	\$590.88	\$363.18	\$1,772.64	\$1,089.54	\$683.10	67.40%	Long Term
11/15/2021	30	\$590.88	\$340.89	\$17,226.40	\$10,226.70	\$7,499.70	78.34%	Long Term
11/15/2021	9	\$590.88	\$340.89	\$5,317.92	\$3,068.01	\$2,249.91	78.34%	Long Term
11/15/2021	3	\$590.88	\$340.89	\$1,772.64	\$1,022.67	\$749.97	78.34%	Long Term
11/15/2023	27	\$590.88	\$336.31	\$15,953.76	\$9,080.37	\$6,873.39	80.77%	Long Term
11/15/2023	16	\$590.88	\$336.31	\$9,454.08	\$5,380.96	\$4,073.12	80.77%	Long Term
11/15/2023	8	\$590.88	\$336.31	\$4,727.04	\$2,690.48	\$2,036.56	80.77%	Long Term
11/15/2023	2	\$590.88	\$336.31	\$1,181.76	\$672.62	\$509.14	80.77%	Long Term
05/15/2021	30	\$590.88	\$315.94	\$17,226.40	\$9,478.20	\$8,248.20	92.43%	Long Term
05/15/2021	8	\$590.88	\$315.94	\$4,727.04	\$2,527.52	\$2,199.52	92.43%	Long Term
05/15/2021	3	\$590.88	\$315.94	\$1,772.64	\$947.82	\$824.82	92.43%	Long Term
08/15/2023	30	\$590.88	\$306.19	\$17,226.40	\$9,185.70	\$8,540.70	98.56%	Long Term
08/15/2023	28	\$590.88	\$306.19	\$16,544.64	\$8,573.32	\$7,971.32	98.56%	Long Term
08/15/2023	16	\$590.88	\$306.19	\$9,454.08	\$4,899.04	\$4,555.04	98.56%	Long Term

Figures above have been scrubbed for client confidentiality. Image above shows Equity Summary (left) & Tax Lot Analysis (right) & Gio (CFP, Lead Financial Planner). The client name shown is a placeholder and does not represent an actual Titan client.



"Tax Points" Found Across Specific Lots

01

LOSSES HARVESTED FROM META LOTS

Specific lot selection matters. By choosing which lots to sell, you can surface paper losses that act as a usable credit against your gains.

02

POINTS ACCUMULATE IN YOUR BALANCE

The direct indexing engine can add to this balance every year, harvesting losses from the ~115 S&P stocks that decline in any given year.

03

"SPEND" THEM WHEN YOU SELL

Tax is owed on the net gain, not the full sale amount. Lot selection can dramatically reduce what that gain actually is, and harvested losses offset what remains. Short-term gains are taxed as ordinary income (up to 37% federal); long-term gains at preferential rates (0%, 15%, or 20%). With enough points, the net tax owed can reach zero. State taxes apply separately.

04

BALANCE CAN GROW EVERY YEAR

By year-end, the engine is expected to create more points, enough to shelter the full tax budget on your first major tranche.



TAX POINTS

Similar to Credit Card points, if you're an employee at a public company, odds are you have Tax Points.



APPENDIX



Investment Philosophy

01

ASSET ALLOCATION IS THE PLAN. EVERYTHING ELSE IS THE TACTIC.

- ◆ The mix is the mission. Your asset allocation – not the fund, the timing, or the ticker – can drive 90%+ of long-term returns.
 - ◆ Each dollar of your wealth has a job: short-term security, long-term growth, or tax advantaged to retire on a beach. Your mix should reflect that — not just your age.
 - ◆ We design for behavior — not just theory. A beautiful portfolio is useless if you panic and sell it.
-

02

ACTIVE OR PASSIVE? THE ANSWER IS TYPICALLY “BOTH.”

- ◆ Our origins are in Active US Large Cap Equity, where we have managed our Flagship strategy for the past eight years.
 - ◆ Active management can add substantial value in less efficient asset classes, e.g., Small Cap, International Equity, Alternatives (where suitable).
 - ◆ Passive management is best utilized in more efficient asset classes, e.g., US Large Cap Equity and Fixed Income.
-

03

TAXES MATTER. IT'S NOT ABOUT WHAT YOU EARN - IT'S ABOUT WHAT YOU KEEP AFTER TAXES.

- ◆ We manage clients' wealth with taxes in mind. Tax-aware strategies, account types, and trade timing can boost your bottom line. Our advisors set you up with the appropriate account types, asset allocation, and tax lot selling plan in an effort to minimize your taxes over time.
 - ◆ We generally recommend Titan's Direct Indexing strategy as clients' primary beta exposure to broad equities. It aims to match the market index's return, with potential tax alpha on top.
-



Investment Philosophy

04

OUR APPROACH TO TRADITIONAL ASSETS

- ◆ Geography: We generally recommend a regional mix of ~90-95% to US equities and ~5-10% to Non-US equities.
- ◆ Style: We recommend a mix between growth and value stocks. Our tilts are a function of the macro/market environment and opportunity set we observe.
- ◆ Cap Size: We believe a bias to large cap stocks is prudent, with a small allocation to small and mid cap stocks; however, we change our views dynamically.

05

OUR APPROACH TO CASH MANAGEMENT

- ◆ Everyone's cash number is slightly different and it's dynamic as life changes. Being able to define 'the number' and plan around investing the delta may be the difference between retiring early and retiring at 65.

06

OUR APPROACH TO CASH MANAGEMENT

- ◆ We believe most people hold too much cash in low-interest checking or savings accounts, over-paying taxes and under-earning their true potential.
- ◆ All of your excess cash savings (beyond daily expenses) should be in liquid, low-risk, tax-efficient US Treasury bills. We recommend Titan's Smart Treasury.



Our Core Tenets

PERFORMANCE

We aim to optimize your after-tax net worth over time. That comes from shrewd advice, smart strategies, and efficient execution from our advisors.

SERVICE

When it comes to serving you, we go where other advisors won't (or can't). We're not just accessible when you need us - we anticipate your needs and communicate them before you even realize they exist.



WEBSITE

EMAIL

SCHEDULE A CALL



Get in touch with our team.



DISCLOSURES

As of the time of publishing, Alphabet Inc. (GOOG), Amazon (AMZN), Meta Platforms, Inc. (META), Microsoft Corporation (MSFT), and NVIDIA Corporation (NVDA) are holdings in Titan's Flagship strategy; and as of 5/31/2026, SpaceX, OpenAI, Anthropic, Inc., Databricks, Inc., and Tesla, Inc. (TSLA) make up 11.38%, 8.48%, 6.40%, 2.33%, and 0.67% of the ARK Venture Fund, respectively.

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Award Disclosures: Please note that these recognitions do not evaluate client satisfaction, are not representative of client experiences, do not guarantee future performance, and do not serve as an endorsement of Titan. They should not be viewed as an assurance of specific results or experiences from engaging Titan for investment advisory services.

- **Top 10 Investment Firms (2024), Financial Services Review:** This recognition was based on nominations from subscribers of Financial Services Review ("FSR") who collaborated with the nominated firms. While Titan purchased a reprint package, including an interview and editorials, this payment was solely for promotional purposes and did not influence our selection as a Top 10 Investment Firm. The award was determined by FSR's independent evaluation process, which reviewed nominations for innovation, customer satisfaction, and market presence, and was finalized by a panel of senior financial professionals who are also regular contributors and advisors to FSR.
- **Best Financial Advisory Firms (2023), USA Today:** The ranking was compiled by USA Today and Statista based on two factors: (1) recommendations from clients and peers, and (2) growth of Assets under Management ("AUM"). Recommendations were collected via an independent survey sent to over 20,000 individuals. Clients evaluated and recommended their RIA firm, while financial advisors were asked to recommend another firm in a hypothetical scenario where their own firm couldn't take on a client. AUM growth was analyzed both short term (January 2022 to January 2023) and long term (2018 to 2023) using publicly available data. Recommendations accounted for 20% of the final score, while AUM growth accounted for 80%, equally weighted between short and long term growth, in the consideration for the top 500 RIA firms.
- **Best Wealth Management Solution (2022), Finovate:** The 'Best Wealth Management Solution' award is given to a wealth management firm, bank or FI with an excellent new solution to give consumers more control over their future wealth and help them meet long-term financial goals.
- **Fastest Growing Retail Investment Brand (2021), Global Brands Magazine:** This recognition was based on an evaluation involving a nominations team, an internal research team, and an independent external research agency. Companies were invited to participate, and all nominations were validated and researched. The external agency reviewed the nominations based on criteria and public data, and the final winners were decided by the internal team based on fundamental objectives.

References to investment themes are based on Titan's internal research and opinion as of the date of this communication. The views, opinions, and descriptors used should not be construed as promises of quality or guarantees of performance or future results. This communication may contain forward-looking statements, which are subject to inherent risks and uncertainties that could cause actual results to differ materially. They should not be relied upon when making investment decisions. We do not undertake any obligation to update or revise publicly any forward-looking statements, whether as a result of new information, future events, or otherwise.

References to specific stock performances are provided for historical market context and are not indicative of future results or the performance of any Titan strategy. Any performance mentioned regarding individual securities reflects market performance for educational purposes only and is therefore shown gross of fees, where applicable. Actual performance may vary based on individual circumstances, including the specific timing of trade execution, which can impact the cost basis of any given investment. Valuation assessments in our communications are based on internal analysis and are for informational purposes only. They should not be the sole basis for investment decisions and may differ from others' views or assessments. No warranty is made regarding their accuracy or completeness. The mention of a security does not imply it is held in a Titan strategy. Where Titan does hold a company mentioned in our strategies, we'll disclose it.

Certain funds in Smart Treasury have specific investment minimums, which can be up to \$3,000. Investors who invest amounts below these minimums may experience lower yields. Yields are subject to change and will fluctuate over time. Smart Treasury is offered by Titan as one of its RIA product offerings. Smart Treasury strives for tax optimization and actual outcomes may vary. While Titan can provide general tax information, any information provided should not be taken as tax advice as Titan is not a tax professional. Consult a tax professional for personalized tax advice. Investments in Smart Treasury are not deposits and are not FDIC insured, unlike savings accounts and other non-investment accounts. Investments are not bank guaranteed, and may lose value. View [Smart Treasury Risks and Disclosures](#).

Investments with exposure to crypto assets, including crypto ETFs, are only suitable for investors who are willing to bear the risk of extreme volatility and substantial losses, including the potential for sharp drawdowns. Extreme volatility in the future, including further declines in the trading prices of underlying crypto assets, could have a material adverse effect on the value of the crypto ETF shares and the shares could lose all or substantially all of their value. Such investments may be negatively impacted by market events, including liquidity issues, bankruptcies, and an evolving regulatory environment. You are solely responsible for evaluating the merits and risks before making any investment decisions, including consideration of any information, materials, or third-party content provided.

Various Registered Investment Company products ("Third Party Funds") are offered by third-party fund families and investment companies on Titan's platform as one of many potential investment options available to Titan's clients, that may or may not be recommended based on an individual client's investment objectives, risk tolerance, or suitability. Third Party Funds that are available on Titan's platform are interval funds, which are highly speculative and subject to a lack of liquidity compared to other types of investments. Please review the Third Party Fund's prospectus, available on the Titan platform, in its entirety for a full list of risks associated with investing in the Third Party Fund before making any investment decisions. Liquidity and distributions are not guaranteed, and are subject to availability at the discretion of the Third Party Fund.

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